

**SANTA ROSA**

420 Aviation Blvd., Suite 201  
Santa Rosa, CA 95403  
707.543.4900

**SAN FRANCISCO**

601 Montgomery St., Suite 888  
San Francisco, CA 94111  
415.362.6598

**SACRAMENTO**

400 Capitol Mall, Suite 1750  
Sacramento, CA 95814  
916.573.6900

**EDUCATION****Juris Doctorate**

University of California, Berkeley,  
Boalt Hall School of Law

**Bachelor of Arts**

San Jose State University

**ADMISSIONS AND  
AFFILIATIONS**

State Bar of California  
United States District Court  
- Northern District of California  
Sonoma County Bar Association  
California State Bar  
- Trusts & Estates Section  
- Taxation Section

*Certified Legal Specialist in Estate  
Planning, Trust & Probate Law*

**About the Firm**

Friedemann Goldberg LLP is recognized nationally as a top-tier law firm and our attorneys are rated at the highest level of excellence by their peers; signifying their high ethical standards, knowledge, capabilities, judgment, communication ability, and experience. With offices in Santa Rosa, San Francisco and Sacramento, the firm is strategically located to serve our clients and provide the very highest caliber legal representation.

**STEVEN M. GOLDBERG****Partner****CONTACT**

sgoldberg@frigolaw.com  
(707) 543-4900

**AREAS OF PRACTICE**

**Trust & Estate Planning**  
**Tax Law**

**BIOGRAPHY**

Steven M. Goldberg is a founding partner of Friedemann Goldberg LLP and is a certified specialist in Estate Planning, Trust & Probate Law by the State Bar of California. He has been recognized by national legal publications and by his peers, and is regarded as one of the preeminent estate planning attorneys in the nation.

Mr. Goldberg has comprehensive experience with sophisticated estate planning techniques, tax strategies, complex trust and estate administration matters, business law and business succession planning.

Mr. Goldberg has been honored three times as one of the 100 Best Estate Planning Attorneys in the Nation by Worth Magazine. He has a perfect 5-out-of-5 AV Preeminent Peer rating by Martindale Hubbell, and has been named a “Super Lawyer” by SuperLawyers Magazine for 11 consecutive years. He has also been recognized twice (2012, 2016) as Lawyer of the Year for Trusts & Estates in the North Bay by Best Lawyers and US News & Review.

A 1984 graduate of the UC Berkeley Boalt Hall School of Law, Mr. Goldberg has given lectures on a variety of estate planning and tax issues. He serves on the Board of Directors for the Community Foundation Sonoma County.

**SPECIFIC EXPERIENCE**

- Trust & Estate Planning
- Trust & Estate Administration
- Tax Liability Matters
- Business Succession Plan
- Asset Protection
- Tax Deferral Strategies